Electronic CV Management Task Force

March 28, 2019

Dr. Robert Haché, Vice-President Research & Innovation
Electronic CV Management Task Force - Membership

- Rob Haché, Vice-President Research & Innovation, Chair
- Eric Armstrong, Associate Professor, Dept. of Theatre, AMPD
- Martin Bunch, Associate Dean Research & Professor; GIS Coordinator, Environmental Studies
- Logan Donaldson, Professor, Dept. of Biology, Science
- Carolyn Fasick, Procurement Services, Finance
- Celia Haig-Brown, Associate Vice-President Research
- Mazen Hamadeh, Associate Professor, School of Kinesiology & Health Science, Health
- Laurence Harris, Professor & Director of Centre for Vision Research, Health
- Muhammad Javeer, Director, Information Technology, Lassonde School of Engineering
- Nazilla Khanlou, Associate Professor, School of Nursing, Health
- Andrea Kosavic, Associate Dean of Libraries
- Thomas Loebel, Dean and AVP Graduate, Graduate Studies
- Anne MacLennan, Associate Professor, Communication Studies, LA&PS
- Laura McKinnon, Assistant Professor, Multidisciplinary Studies, Glendon
- Omar Mohammed, Client Solutions Manager, Business Solutions Group, UIT
- David Mutimer, Professor & Chair, Dept. of Politics, LA&PS
- Jonathan Obar, Assistant Professor, Communication Studies, LA&PS
- David Phipps, Executive Director, Research & Innovation Services
- Hengameh Saberi, Associate Professor, Osgoode
- Martin Sers, Environmental Studies
- Gunho Sohn, Associate Professor of Geomatics Engineering, Lassonde
- Howard Ye, Research Data Analyst, OIPA & VPRI
Electronic CV Management Task Force - RFI

- Request for Information (RFI) posted February 19th

- RFI to assist with collecting written information from vendors about the capabilities of products. Inform the procurement process in developing a Request for Proposals (RFP).

- Five vendors responded and were invited to present (in-person or videoconference) to Task Force members March 18th and 19th
  - Digital Science – Symplectic Elements
  - Proximify – UNIweb
  - eVision – Synto-CV
  - Elsevier – Pure
  - Clarivate Analytics – Converis CV
Electronic CV Management Task Force - RFI

- RFI outlined the need for a system that enabled:
  - **Interoperability** – a solution that would allow for an interface with the CCV as well as ORCID identifier, ability to push/pull data to/from a variety of online tools, and exporting academic CV across multiple formats and funding templates.
  - **Multilingual output**
  - **Customization** – option and ability to customize fields depending on scholarship needs
  - **Security/Access** – ability to partially restrict viewing of fields/outputs by the user if required.
  - **Other functionality** – integrated workflow features, ability to handle a board number of data exchange formats and standards, support for Open Access initiatives, reducing data duplication
Some variation in systems included:

• Level of integration with the CCV – from perfect integration to none
• Bilingual or multilingual ability – some Canadian platforms offered fully bilingual systems, others had some multilingual display ability
• Level of push/pull from online sources – some still underdeveloped and others well synchronized with extensive publication database options to pull from
• Data storage – most recommended storage in the cloud – Amazon Web Services and Canadian providers offered, with option to host onsite at York
• Cost – varied depending on selected plans and size of institution and additional modules
Electronic CV Management Task Force – York Objectives

Following presentations - wish list for an attractive solution:

- CCV interoperability
- Connect to range of external sources – ORCID, PubMed, Scopus
- Ability to customize fields
- Produce various CV outputs
- Canadian storage of data
- Modularity to expand integrated workflow
- Language – bilingual input/ output at minimum
- User control of data
- Integration with Wordpress
- Network of research connections by discipline
- Usability of system/ AODA compliant
- Public facing site
- Reporting – aggregation of data functionality
Electronic CV Management Task Force – Next Steps

1. Development of case for investment
2. Shaping a Request for Proposal (RFP) with input from eCV Task Force and APPRC
3. Issuing a Request for Proposal (RFP)
## RFI & RFP Timeline (Suggested)

<table>
<thead>
<tr>
<th>Activity</th>
<th>Feb.</th>
<th>March</th>
<th>April</th>
<th>May</th>
<th>June</th>
</tr>
</thead>
<tbody>
<tr>
<td>Publish RFI</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Discussion with Suppliers</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Analysis &amp; Case for Investment</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Develop RFP</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Publish RFP</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>